Unable to Send Messages Using Conversation View/Converse Desk/ECD

Issue Scenario

A user tries to send messages using Conversation View/Converse desk/ECD is unable to do so.

Possible Causes

The following reasons may have caused the issue:

- •The user is not assigned an SMS-Magic License.
- •The user does not have permissions for SMS-Magic object granted either for permission sets or at the profile level
- •The user does not have read access to the name field, mobile field or SMS Opt Out/SMS Opt In field referenced in the MOC.
- •SMS Credits are exhausted
- Mobile field used in MOC is empty
- •SMS History record is created but SMS is not delivered (due to issue on providers end)
- •A custom automation rule is causing an error with SMS History record creation.

Solution

Make sure that the user has a license assigned to him/her as well as he/she has appropriate permissions assigned.

Click the following link to review the minimum access level — https://www.sms-magic.com/technical-resource-center/sms-magic-guide-for-sales force-admin/sms-magic-converse-guide-for-salesforce-admin/

Follow the procedure given below to resolve the issue caused owing to any custom automation rule:

1.Ensure that all process builder/workflow/flow/triggers on the SMS History object in the Customer's Org is configured correctly. Incorrect values definitions may result in the SMS History record not being created properly.

- 2.Review the configurations and modify them if required.
- 3.Reach out to the Dev team if the issues persists even after reviewing and consulting with the CS team.